Case 21-40541 Doc 1 Filed 02/16/21 Entered 02/16/21 16:00:47 Main Document Pg 1 of 17

		F	'g 1 of 17		
Fill	in this information to ident	ify your case:			
Uni	ited States Bankruptcy Court	for the:			
EΑ	STERN DISTRICT OF MISSO	OURI	_		
Cas	se number (if known)		Chapter 11	☐ Check if this an amended filing	
V If m	ore space is needed, attach	on for Non-Individua a separate sheet to this form. On the to a separate document, <i>Instructions for E</i>	op of any additional pages, write the	debtor's name and the case numb	04/20 ber (if
1.	Debtor's name	Illinois Jack, LLC			
2.	All other names debtor used in the last 8 years				
	Include any assumed names, trade names and doing business as names				
3.	Debtor's federal Employer Identification Number (EIN)	45-2037604			
4.	Debtor's address	Principal place of business	Mailing addre business	ss, if different from principal place	of
		13768 Shoreline Drive			
		Earth City, MO 63045 Number, Street, City, State & ZIP Code	P.O. Box, Num	ber, Street, City, State & ZIP Code	
		Saint Louis County	Location of properties of busing the contract of the contract	rincipal assets, if different from pri ness	incipal
			Number, Stree	t, City, State & ZIP Code	
5.	Debtor's website (URL)				
6.	Type of debtor	■ Corporation (including Limited Liabili	ty Company (LLC) and Limited Liability	v Partnership (LLP))	
		☐ Partnership (excluding LLP)	y , , (===) =	(//	

☐ Other. Specify:

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Deb	minoro odori, ==o	Pg 2 of 17 Case number (if known)
7.	Illinois Jack, LLC Name Describe debtor's business	A. Check one: Health Care Business (as defined in 11 U.S.C. § 101(27A)) Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) Railroad (as defined in 11 U.S.C. § 101(44)) Stockbroker (as defined in 11 U.S.C. § 101(53A)) Commodity Broker (as defined in 11 U.S.C. § 101(6)) Clearing Bank (as defined in 11 U.S.C. § 781(3)) None of the above B. Check all that apply Tax-exempt entity (as described in 26 U.S.C. §501) Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
_		□ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11)) C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes . □ □
8.	Under which chapter of the Bankruptcy Code is the debtor filing?	Check one: Chapter 7 Chapter 9
	A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is "small business debtor") muscheck the second sub-box.	 ■ Chapter 11. Check all that apply: □ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do no exist, follow the procedure in 11 U.S.C. § 1116(1)(B). □ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
		 □ A plan is being filed with this petition. □ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). □ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11
		(Official Form 201A) with this form. ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2. ☐ Chapter 12
9.	Were prior bankruptcy cases filed by or against	■ No.

When

When

Case number

Case number

☐ Yes.

District

District

years?

separate list.

the debtor within the last 8

If more than 2 cases, attach a

Pg 3 of 17 Debtor Case number (if known) Illinois Jack, LLC 10. Are any bankruptcy cases ☐ No pending or being filed by a Yes. business partner or an affiliate of the debtor? List all cases. If more than 1, Missouri Jack, LLC **Affiliate** Debtor Relationship attach a separate list **Eastern District of** Missouri 2/16/21 21-40540 When District Case number, if known 11. Why is the case filed in Check all that apply: this district? Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district. A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district. 12. Does the debtor own or No have possession of any Answer below for each property that needs immediate attention. Attach additional sheets if needed. ☐ Yes. real property or personal property that needs immediate attention? Why does the property need immediate attention? (Check all that apply.) ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard? ☐ It needs to be physically secured or protected from the weather. ☐ It includes perishable goods or assets that could guickly deteriorate or lose value without attention (for example. livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options). □ Other Where is the property? Number, Street, City, State & ZIP Code Is the property insured? ☐ No ☐ Yes. Insurance agency Contact name Phone Statistical and administrative information Debtor's estimation of Check one: available funds Funds will be available for distribution to unsecured creditors. ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors. 14. Estimated number of **1**-49 **1**,000-5,000 **1** 25,001-50,000 creditors **5001-10,000 5**0.001-100.000 50-99 **1**0,001-25,000 ☐ More than 100,000 **1**00-199 □ 200-999 15. Estimated Assets □ \$0 - \$50,000 □ \$500,000,001 - \$1 billion ■ \$1,000,001 - \$10 million □ \$50,001 - \$100,000 □ \$1,000,000,001 - \$10 billion □ \$10,000,001 - \$50 million **\$100,001 - \$500,000** □ \$10.000.000.001 - \$50 billion □ \$50,000,001 - \$100 million □ \$500,001 - \$1 million ☐ More than \$50 billion □ \$100.000.001 - \$500 million

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Main Document

Case 21-40541

Doc 1

Doc 1 Filed 02/16/21 Entered 02/16/21 16:00:47 Main Document Case 21-40541 Pg 4 of 17 Case number (if known) Debtor Illinois Jack, LLC 16. Estimated liabilities \square \$1,000,001 - \$10 million □ \$0 - \$50,000 □ \$500,000,001 - \$1 billion □ \$50,001 - \$100,000 ■ \$10,000,001 - \$50 million □ \$1,000,000,001 - \$10 billion □ \$100,001 - \$500,000 □ \$10,000,000,001 - \$50 billion □ \$50,000,001 - \$100 million □ \$500,001 - \$1 million

□ \$100,000,001 - \$500 million

☐ More than \$50 billion

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Debtor

Illinois Jack, LLC

Request for Relief, Declaration, and Signature
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WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

February 16, 2021

X	/s/	Navid	Shara	fatian
_				

Signature of authorized representative of debtor

Printed name

Navid Sharafatian

Case number (if known)

Manager of TNH Partners, LLC, its
Title Manager

18. Signature of attorney

X	/s/	David	A.	Sosne
---	-----	-------	----	-------

Signature of attorney for debtor

Date **February 16, 2021**

MM / DD / YYYY

David A. Sosne #28365MO

Printed name

Summers Compton Wells LLC

Firm name

8909 Ladue Road St. Louis, MO 63124

Number, Street, City, State & ZIP Code

...., ..., ..., ...,

314-991-4999

Email address

dasattymo@summerscomptonwells.com

#28365MO MO

Contact phone

Bar number and State

ILLINOIS JACK, LLC

February 16, 2021

AUTHORIZATION TO FILE CHAPTER 11 PETITION

The undersigned, being the Sole Member of ILLINOIS JACK, LLC, an Illinois limited liability company (the "Company"), does hereby approve, adopt and ratify the following:

WHEREAS, Conquest Foods, LLC ("Conquest") is the Sole Member of the Company and, therefore, authorized to make this Resolution; and

WHEREAS, TNH Partners, LLC ("TNH") is the Sole Manager of Company and the Sole Managing Member of Conquest; and

WHEREAS, Conquest has determined that this Company, as currently organized, is unable to meet its current financial and other obligations; and

WHEREAS, Conquest has determined that it is in the best interests of the Company to seek protection from its creditors under Chapter 11 of the Federal Bankruptcy Code of the United States of America and has ratified this decision:

IT IS THEREFORE RESOLVED, that Conquest, as the Sole Member of the Company, hereby authorizes and directs TNH, the Sole Manager of the Company by Navid Sharafatian, Managing Member of TNH, to do any and all acts reasonably necessary for the filing and administration of a petition under Chapter 11 of the Federal Bankruptcy Law of the United States including, without limitation, the retention of counsel and other professionals to assist the Company in the preparation and filing of the necessary petition, schedules and related documents and, to sign the petition and all other related documents on behalf of the Company related to the filing of the petition, and to attend the proceedings commenced in connection therewith;

RESOLVED FURTHER, Conquest, as the Sole Member of the Company, hereby authorizes and directs TNH, the Sole Manager of the Company by Navid Sharafatian, Managing Member of TNH, to verify said petition, schedules and related documents on behalf of the Company, and to represent Company in all proceedings related thereto.

GENERAL RESOLUTION

Resolved, that Navid Sharafatian is hereby authorized, directed and empowered and directed to execute, and to do and perform, in the name and on behalf of the Company, such acts and to prepare, execute, acknowledge, verify, file and cause to be published such certificates, agreements, notices, reports, applications, instruments and documents, under the corporate seal of the Company or otherwise as he may deem necessary or desirable in his discretion to carry into effect the foregoing resolutions, such member's performance of any such actions to constitute conclusive evidence of such determination.

The execution of this consent shall constitute a written waiver of any notice required by the Operating Agreement for Illinois Jack LLC, as Illinois limited liability company. Signature by facsimile transmission will have the same force and effect as if this consent had been originally signed by the Sole Member, Conquest.

This consent shall be filed in the records of the Company and shall become a part of the records of the Company.

Conquest Foods, LLC, A Delaware limited liability company

By: TNH Partners, LLC, its Managing Member

//s/ Navid Sharafatian

By: Navid Sharafatian, its Manager

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United States Bankruptcy Court Eastern District of Missouri

In re	Illinois Jack, LLC		Case No.	
		Debtor(s)	Chapter	11

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, Navid Sharafatian, declare under penalty of perjury that I am the authorized Manager of TNH Partners, LLC, which is the Sole Manager of Illinois Jack, LLC, which is in turn the Sole Member of Conquest Foods, LLC, the Sole Member of Illinois Jack, LLC, and that the following is a true and correct copy of the resolutions adopted by the Members of said limited liability company at a special meeting duly called and held on the 16th day of February 2021.

"WHEREAS, Conquest has determined that it is in the best interests of the Company to seek protection from its creditors under Chapter 11 of the Federal Bankruptcy Code of the United States of America and has ratified this decision:

IT IS THEREFORE RESOLVED, that Conquest, as the Sole Member of the Company, hereby authorizes and directs TNH, the Sole Manager of the Company by Navid Sharafatian, Managing Member of TNH, to do any and all acts reasonably necessary for the filing and administration of a petition under Chapter 11 of the Federal Bankruptcy Law of the United States including, without limitation, the retention of counsel and other professionals to assist the Company in the preparation and filing of the necessary petition, schedules and related documents and, to sign the petition and all other related documents on behalf of the Company related to the filing of the petition, and to attend the proceedings commenced in connection therewith;

RESOLVED FURTHER, Conquest, as the Sole Member of the Company, hereby authorizes and directs TNH, the Sole Manager of the Company by Navid Sharafatian, Managing Member of TNH, to verify said petition, schedules and related documents on behalf of the Company, and to represent Company in all proceedings related thereto."

Date	February 16, 2021	Signed /s/ Navid Sharafatian	
		Conquest Foods, LLC By: TNH Partners, LLC, its	
		Managing Member By: Navid Sharafatian, its Manager	

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Fill in this information to identify the case:	
Debtor name Illinois Jack, LLC	
United States Bankruptcy Court for the: EASTERN DISTRICT OF MISSOURI	☐ Check if this is an
Case number (if known):	amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and
Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government	Indicate if claim is contingent, unliquidated, or disputed	ontingent, quidated, or lisputed If the claim is fully unsecured, claim is partially secured, fill in value of collateral or setoff to compare the collateral or setoff to col			
		contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim	
AM Total Service LLC 10238 Abdell Dr Saint Louis, MO 63126	amtotalservices@g mail.com	Vendor				\$3,825.00	
AMEREN ILLINOIS P O BOX 88034 Chicago, IL 60680-1034	www.ameren.com	Vendor				\$21,092.18	
American Expresss P.O. Box 650448 Dallas, TX 75265-0448	www.americanexpr ess.com	Credit card				\$49,613.95	
Anthem PO Box 105183 Atlanta, GA 30348-5183	stefanie.boerner@a nthem.com	Vendor				\$13,425.96	
BARCO 350 W ROSECRANS AVE Gardena, CA 90248	Tina.Simmonds@b arcouniforms.com	Vendor				\$4,034.25	
BRANMAN TEPLIN AND HESHEJIN 280 SOUTH BEVERLY DRIVE SUITE 409 Beverly Hills, CA 90212	bheshejin@bthcpa s.com	Vendor				\$2,340.00	
Constellation Energy Service LLC NATURAL GAS LLC P O BOX 5473 Carol Stream, IL 60197	www.constellation.	Vendor				\$7,257.40	
FLOWERS FOODS P O BOX 847871 Dallas, TX 75284	collectionsdept@fl ocorp.com	Vendor				\$5,360.07	

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Debtor Illinois Jack, LLC Case number (if known)
Name

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
		,		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
GARDAWORLD GARDA CL SW INC LOCKBOX 233209 3209 MOMENTUM PLACE Chicago, IL 60689	client.support@gar da.com	Vendor				\$2,941.94
ILLINOIS AMERICAN WATER P O BOX 6029 Carol Stream, IL 60197-6029	www.amwater.com	Vendor				\$2,860.74
INSURANCE OFFICE OF AMERICA 3281 E GUASTI ROAD SUITE 400 Ontario, CA 91761	Adam.Braley@ioau sa.com	Insurance				\$11,844.00
Intrepid Direct Insurance Agency LLC C O Cynthia Shaw 1250 Diehl Rd Suite 200 Naperville, IL 60563	billing@intrepiddir ect.com	Insurance				\$5,960.00
Lecocq Grounds Service Ryan Lecocq 4074 Gravois Rd House Springs, MO 63051	ryanlecocq.rl@gma il.com	Vendor				\$3,630.00
Mc2 Enterprises Inc PO Box 4868 Parker, CO 80134	DawnA@vwcbuilde rsmidwest.com	Vendor				\$6,649.19
MICRO OVENS OF ST LOUIS 7835 MANCHESTER Saint Louis, MO 63143	wayne@microoven s.net	Vendor				\$2,532.09
NUCO2 P O BOX 417902 Boston, MA 02241-7902	www.nuco2.com	Vendor				\$3,531.21
Republic Services P O BOX 9001099 Louisville, KY 40290-1099	www.republicservi ces.com	Vendor				\$6,000.96
Retail Technology Group 1663 Fenton Business Park Court Fenton, MO 63026	rtgbilling@rtgpos.c om	Vendor				\$10,050.51

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Debtor	Illinois Jack, LLC	Case number (if known)	
	Name		

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Southwestern Electric 525 US Rt 40 Greenville, IL 62246	www.swepco.com	Vendor				\$2,260.42
TurnKey Technologies Inc One Technology Place East Syracuse, NY 13057	gtogni@turnkeywe b.net	Vendor				\$3,972.52

AM Total Service LLC 10238 Abdell Dr Saint Louis, MO 63126

AMEREN ILLINOIS
P O BOX 88034
Chicago, IL 60680-1034

American Expresss P.O. Box 650448 Dallas, TX 75265-0448

Anthem PO Box 105183 Atlanta, GA 30348-5183

Anthem Dental PO Box 202837 Department 83718 Dallas, TX 75320

BARCO 350 W ROSECRANS AVE Gardena, CA 90248

BELLEVILLE TREASURERS OFFICE PO BOX 388
Belleville, IL 62222

BRANMAN TEPLIN AND HESHEJIN 280 SOUTH BEVERLY DRIVE SUITE 409 Beverly Hills, CA 90212

CASE PARTS COMPANY 877 MONTEREY PASS ROAD Monterey Park, CA 91754

CASEYVILLE TOWNSHIP SEWER P O BOX 1900 Fairview Heights, IL 62208

CCS LLC DBA Roof Medics 137 Snake River Dr O Fallon, MO 63368

Christopher Ward Polsinelli 222 Delaware Avenue Suite 1101 Wilmington, DE 19801

City National Bank 555 S. Flower Street 25th Floor Los Angeles, CA 90071 City of Granite City 2000 Edison Ave Granite City, IL 62040

City of Litchfield 120 E RYDER Litchfield, IL 62056

City of Troy 116 EAST MARKET ST Troy, IL 62294-1599

City of Wood River 111 N Wood River Avenue Wood River, IL 62095

Commercial Electric Motor Service 3121 Washington Ave Saint Louis, MO 63103

COMMERCIAL ELECTRONICS 3787 Rider Trail South Earth City, MO 63045

Commercial Pumping Service LLC P O BOX 429 Saint Charles, MO 63302-0429

Conquest Foods LLC 13768 Shoreline Drive Earth City, MO 63045

Constellation Energy Service LLC NATURAL GAS LLC P O BOX 5473 Carol Stream, IL 60197

Different Rules LLC 9330 Balboa Ave San Diego, CA 92123

Federal Fire Control LLC Curt Conway 1734 Clarkson Rd Suite 347 Chesterfield, MO 63017

FLOWERS FOODS P O BOX 847871 Dallas, TX 75284

Forward Sign Solutions 145 Hamilton Industrial Court Wentzville, MO 63385 GARDAWORLD
GARDA CL SW INC
LOCKBOX 233209
3209 MOMENTUM PLACE
Chicago, IL 60689

Granite Telecommunications Client ID #311 P O Box 983119 Boston, MA 02298-3119

Hamid Sharafatian 15401 Anacapa Rd Victorville, CA 92392

Home Depot P O Box 790420 Saint Louis, MO 63179

HOT SHOTZ MOBILE POWER WASH Brian M Vance P O Box 722 Saint Peters, MO 63376

ILLINOIS AMERICAN WATER P O BOX 6029 Carol Stream, IL 60197-6029

Illinois Department of Revenue BK Unit Level 7-425 Chicago, IL 60601

INSURANCE OFFICE OF AMERICA 3281 E GUASTI ROAD SUITE 400 Ontario, CA 91761

Intrepid Direct Insurance Agency LLC C O Cynthia Shaw 1250 Diehl Rd Suite 200 Naperville, IL 60563

JACK IN THE BOX EASTERN DIVISION L P 9330 Balboa San Diego, CA 92123

Jack in the Box Inc 9330 Balboa Ave San Diego, CA 92123

JACK IN THE BOX INC 9330 BALBOA AVENUE San Diego, CA 92123-1516

Jewett Roofing Company 1800 South Elm Street Greenville, IL 62246

Kelly Kuhlmann 13768 Shoreline Drive Earth City, MO 63045

Lecocq Grounds Service Ryan Lecocq 4074 Gravois Rd House Springs, MO 63051

Lennox Industries Inc P O Box 910549 Dallas, TX 75391-0549

MBM P O BOX 800 Rocky Mount, NC 27802-0800

Mc2 Enterprises Inc PO Box 4868 Parker, CO 80134

Meadowbrook Meat Company Inc a subsidiary of McLane Company Inc 2085 Midway Road Carrollton, TX 75006

MICRO OVENS OF ST LOUIS 7835 MANCHESTER Saint Louis, MO 63143

MIDWEST EQUIPMENT COMPANY 2511 Cassens Drive Fenton, MO 63026-2547

Missouri Jack LLC 13712 Shoreline Court East Earth City, MO 63045

Mobile Lighting Source 1710 Fenpark Drive Ste 137 Fenton, MO 63026

MUZAK
P O Box 71070
Charlotte, NC 28272-1070

Navid Sharafatian 15401 Anacapa Rd Victorville, CA 92392 Noel S Cohen Polsinelli LLP 2049 Century Park East Suite 2900 Los Angeles, CA 90067

NUCO2 P O BOX 417902 Boston, MA 02241-7902

O'FALLON WATER & SEWER DEPARTMENT 255 S LINCOLN AVENUE O Fallon, IL 62269

PRECISION LAWN MOWING INC P O BOX 484 Litchfield, IL 62056

Republic Services P O BOX 9001099 Louisville, KY 40290-1099

Retail Technology Group 1663 Fenton Business Park Court Fenton, MO 63026

Rottler Pest and Lawn Solutions 2690 Masterson Ave Ste 400 Saint Louis, MO 63114

RR DONNELLEY PO BOX 932721 Cleveland, OH 44193

Southwestern Electric 525 US Rt 40 Greenville, IL 62246

SPECTROTEL
P O BOX 1949
Newark, NJ 07101-1949

SSD Systems Inc 1740 N LEMON ST Anaheim, CA 92801

Susanne Shindle 15401 Anacapa Rd Victorville, CA 92392

SWANSEA SEWER DEPARTMENT 1444 BOUL AVENUE Belleville, IL 62226 Trinity and Bowman Holdings LLC 900 Cumberland Road Glendale, CA 91202

TurnKey Technologies Inc One Technology Place East Syracuse, NY 13057

Village of Glen Carbon 151 N Main St P O BOX 757 Glen Carbon, IL 62034